5 June 2024

NOTICE

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of up to 10,000 Credit Certificates with principal and interest at risk on a 15% to 50% tranche of the CDX.NA.HY.42 due July 2029

issued under the Note, Warrant and Certificate Programme of
BNP Paribas Issuance B.V. ("**BNPP B.V.**"), BNP Paribas ("**BNPP**") and BNP Paribas Fortis Funding ("**BP2F**")

Issue Date: 17 June 2024
Series Number:
FICRT 16000 AP (ISIN: XS2759182020)

(the "Securities")

This Notice should be read in conjunction with the prospectus dated 7 May 2024 approved by the Commission de Surveillance du Secteur Financier in respect of the above Securities (the "**Prospectus**").

Investors are informed of the following amendment:

On page 56 under item 5 "Interests of Natural and Legal Persons Involved in the Issue" in the section of the Prospectus entitled "General Information", the sentence "Investors should be informed of the fact that the Authorised Offerors will receive from the Issuer placement fees implicit in the Issue Price of the Securities equal to a maximum annual amount of 7.00 per cent. of the Notional Amount per Security" shall be amended to read "Investors should be informed of the fact that the Authorised Offerors will receive from the Issuer placement fees implicit in the Issue Price of the Securities equal to a maximum annual amount of 1.00 per cent. of the Notional Amount per Security."

All other terms and conditions remain unchanged.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: ....

(*duly authorised*)