

13 June 2024

NOTICE

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of up to 10,000 Credit Certificates with principal and interest at risk on a 15% to 50% tranche of the CDX.NA.HY.42 due July 2029

issued under the Note, Warrant and Certificate Programme of BNP Paribas Issuance B.V. ("**BNPP B.V.**"), BNP Paribas ("**BNPP**") and BNP Paribas Fortis Funding ("**BP2F**")

Issue Date: 17 June 2024

Series Number: FICRT 16000 AP

ISIN: XS2759182020

(the "Securities")

The notional amount is EUR 4,728,000.


The Fixed Rate of Interest is 45.75 per cent.

The Initial FX Level is 0.92398 EUR per USD

Unless otherwise defined in this Notice, capitalised terms used herein shall have the meaning given to them in the prospectus dated 7 May 2024 approved by the *Commission de Surveillance du Secteur Financier* in respect of the above Securities (the "**Prospectus**").

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: 
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(duly authorised)