

Notice to the holders

Up to 20,000 USD Certificates linked to BNP Paribas Newcits Fund Stars Index due 11 April 2018

Isin Code: XS0993340883

This Notice is dated 9 April 2014 and should be read in conjunction with the Prospectus dated 31 March 2014 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Luxembourg by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of **Up to 20,000 USD Certificates linked to BNP Paribas Newcits Fund Stars Index due 11 April 2018**, referred to here above, the total number of Securities to be issued is **8,000 Securities (i.e. USD 8,000,000)** at an issue price of **USD 1,000** per Security. The Issue Date of the Securities is 11 April 2014.

The Holders are informed that on page 30 of the Prospectus in section ECONOMIC TERMS AND CONDITIONS of part A in § 12 Final Payout it should be noted that:

“**Index₀**” means the level of the Index as published by the Index Calculation Agent on the Strike Date being equal to 116.6033

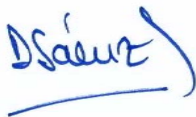
Application has been made to list the Securities on the Official List of the Luxembourg Stock Exchange and to admit the Securities for trading on the Luxembourg Stock Exchange's regulated market with effect from the Issue Date.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Securities Services, Luxembourg Branch, whose address is 33, Rue de Gasperich Howald-Hesperange, 2085 Luxembourg and/or on the following website: <http://eqdpo.bnpparibas.com/XS09933340883>.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: ..Deyanira SAENZ LOZANO... Duly authorised